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Bracket Partners Celebrates 5 Years of Success, Growth, and Innovation

February 2024 – Bracket Partners, a leading finance and tax advisory firm, is proud to announce the celebration of its 5-year anniversary. Since its inception in 2019, Bracket Partners has been committed to excellence, unmatched expertise, trust, and client satisfaction. This milestone marks a momentous journey of success, growth, and Innovation.

Bracket Partners has grown from a one-person startup specializing in select tax incentives to a thriving boutique firm providing clients with a comprehensive suite of real estate, energy, and tax credit/incentive advisory services. The firm works with various asset classes including multi-family residential (low-income, work force, and market rate), industrial, healthcare, commercial/retail, office, non-profit, and hospitality ranging in size from \$2 million to \$140 million in total development costs. Although based in the Midwest, the firm operates at a national level and in the past five years has worked on projects in over 20 states.

In five short years, Bracket Partners has successfully navigated through the COVID pandemic of 2020 and 2021, disruptions in the banking system including multiple bank failures in 2023, and record increases in interest rates not seen in decades. Despite these unique challenges, the firm has been able to successfully help many different clients finance their projects and maximize the benefits of various tax incentives.

Through unwavering dedication and a relentless pursuit of excellence, in the past five years Bracket Partners has successfully helped many clients finance their real estate projects with the following:

- Historic Tax Credits (Federal and State)
- New Markets Tax Credits (Federal and State)
- Low Income Housing Tax Credits
- CPACE Financing
- Bank and Debt Fund Loans (Construction, Mini-Perm, Bridge, and Permanent)
- Tax Increment Financing
- CDBG and HOME Funds
- Opportunity Zone Investments

In addition to tax credit & incentive work, the firm has also performed cost segregation studies on hundreds of properties helping clients significantly increase cash flow through deferral and reduction of taxes.

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“We are incredibly grateful to our loyal clients, dedicated employees, and supportive partners who have been integral to our success throughout this remarkable journey,” said Founder and President John Hoffman. “This anniversary signifies not only years of hard work and determination but also the immense potential that lies ahead as we continue to provide solutions in the real estate and energy tax incentive landscape.”

By hiring veteran industry experts including Matt Prickett and Frank Niscoromni, Bracket Partners provides clients with deep expertise and creative problem-solving abilities. The team is highly skilled and works tirelessly to ensure the firm’s clients succeed.

Bracket Partners’ commitment to providing comprehensive advisory services has been at the heart of its growth. With a strong focus on customer needs and problem solving, the company has consistently bolstered its technical expertise and network of relationships that address industry challenges, help clients finance projects, and maximize tax benefits. Looking ahead, Bracket Partners aims to further enhance its offerings, explore new market opportunities, expand its network, and continue delivering exceptional value to its clients.

About Bracket Partners:

Bracket Partners is a boutique advisory firm that provides custom tailored solutions for tax credits, incentives, and development finance. Since its establishment in 2019, the company has remained dedicated to helping clients navigate complexity within the world of finance and tax incentives related to real estate and energy.

To learn more about Bracket Partners please visit <https://bracketpartners.com/>

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